

<b>General information about company</b>	
Scrip code	540768
Name of the company	Mahindra Logistics Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	08-11-2017
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	10-11-2017
Shareholding pattern filed under	Regulation 31 (1) (a)

Sr. No.	<b>Particular</b>	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No
3	Whether the Listed Entity has issued any Warrants ?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	Yes
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No
7	Whether company has equity shares with differential voting rights?	No

Name of the Company: Mahindra Logistics Limited																		
Scrip Code, Name of the scrip, class of security : EQUITY																		
As on : 08.11.2017																		
Table I - Summary Statement holding of specified securities																		
Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class: Equity Shares	Class: NIL	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	3	43434304	0	0	43434304	61.05	43434304	0	43434304	61.05	0	61.05	43434304	100.00	0	0.00	43434304
(B)	Public	198987	27707620	0	0	27707620	38.95	27707620	0	27707620	38.95	0	38.95	12273259	44.30	NA	NA	27611647
(C)	Non Promoter- Non Public							0	0	0	0.00					NA	NA	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	0	0.00	NA	NA	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	
	<b>Total</b>	<b>198990</b>	<b>71141924</b>	<b>0</b>	<b>0</b>	<b>71141924</b>	<b>100.00</b>	<b>71141924</b>	<b>0</b>	<b>71141924</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>55707563</b>	<b>78.30</b>	<b>0</b>	<b>0.00</b>	<b>71045951</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class: Equity Shares	Class: NIL	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
<b>(1) Indian</b>																			
(a) Individuals/Hindu undivided Family			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(b) Central Government/ State Government(s)			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c) Financial Institutions/ Banks			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(d) Any Other (specify)			3	43434304	0	0	43434304	61.05	43434304	0	43434304	61.05	0	61.05	43434304	100.00	0	0.00	43434304
Promoter (Bodies Corporate)			1	41812157	0	0	41812157	58.77	41812157	0	41812157	58.77	0	58.77	41812157	100.00	0	0.00	41812157
MAHINDRA & MAHINDRA LIMITED	AAACM3025E			41812157	0	0	41812157	58.77	41812157	0	41812157	58.77	0	58.77	41812157	100.00	0	0.00	41812157
Promoter Group (Bodies Corporate)			2	1622147	0	0	1622147	2.28	1622147	0	1622147	2.28	0	2.28	1622147	100.00	0	0.00	1622147
PARTNERS' ENTERPRISE	AADTM5422D			1622047	0	0	1622047	2.28	1622047	0	1622047	2.28	0	2.28	1622047	100.00	0	0.00	1622047
MAHINDRA ENGINEERING AND CHEMICAL PRODUCTS LI	AAACM5764A			100	0	0	100	0.00	100	0	100	0.00	0	0.00	100	100.00	0	0.00	100
<b>Sub-Total (A)(1)</b>			<b>3</b>	<b>43434304</b>	<b>0</b>	<b>0</b>	<b>43434304</b>	<b>61.05</b>	<b>43434304</b>	<b>0</b>	<b>43434304</b>	<b>61.05</b>	<b>0</b>	<b>61.05</b>	<b>43434304</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>43434304</b>

<b>(2) Foreign</b>																			
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(f) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		3	43434304	0	0	43434304	61.05	43434304	0	43434304	61.05	0	61.05	43434304	100.00	0	0.00	43434304	

Table III - Statement showing shareholding pattern of the Public shareholder																		
Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class: Equity Shares	Class: NIL	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)
<b>(1) Institutions</b>																		
<b>(a) Mutual Funds/</b>			43	3489923	0	0	3489923	4.91	3489923	0	3489923	4.91	0	4.91	2657202	76.14	NA	3489923
RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE SMALL CAP	AAATRO090B		809350	0	0	809350	1.14	809350	0	809350	1.14	0	1.14	536112	66.24	NA	809350	
<b>(b) Venture Capital Funds</b>			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
<b>(c) Alternate Investment Funds</b>			5	836939	0	0	836939	1.18	836939	0	836939	1.18	0	1.18	349622	41.77	NA	836939
<b>(d) Foreign Venture Capital Investors</b>			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
<b>(e) Foreign Portfolio Investors</b>			27	4176300	0	0	4176300	5.87	4176300	0	4176300	5.87	0	5.87	2522275	60.39	NA	4176300
GOLDMAN SACHS INDIA LIMITED	AADCG0260C		931675	0	0	931675	1.31	931675	0	931675	1.31	0	1.31	536112	57.54	NA	931675	
<b>(f) Financial Institutions/ Banks</b>			8	711801	0	0	711801	1.00	711801	0	711801	1.00	0	1.00	0	0.00	NA	711801
<b>(g) Insurance Companies</b>			3	668164	0	0	668164	0.94	668164	0	668164	0.94	0	0.94	233104	34.89	NA	668164
<b>(h) Provident Funds/ Pension Funds</b>			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
<b>(i) Any Other (specify)</b>			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
<b>Sub-Total (B)(1)</b>			86	9883127	0	0	9883127	13.89	9883127	0	9883127	13.89	0	13.89	5762203	58.30	NA	9883127
<b>(2) Central Government/ State Government(s)/ President of India</b>			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
<b>Sub-Total (B)(2)</b>			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	

<b>(3)</b>	<b>Non-institutions</b>																	
	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	198365	7608304	0	0	7608304	10.69	7608304	0	7608304	10.69	0	10.69	69844	0.92	NA	7538460	
(a)	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	45	2955308	0	0	2955308	4.15	2955308	0	2955308	4.15	0	4.15	26129	0.88	NA	2929179	
(b)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
(d)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
(e)	Any Other (specify)	491	7260881	0	0	7260881	10.21	7260881	0	7260881	10.21	0	10.21	6415083	88.35	NA	7260881	
1	Foreign Companies	1	6415083	0	0	6415083	9.02	6415083	0	6415083	9.02	0	9.02	6415083	100.00	NA	6415083	
	NORMANDY HOLDINGS LIMITED	AAECN5225D	6415083	0	0	6415083	9.02	6415083	0	6415083	9.02	0	9.02	6415083	100.00	NA	6415083	
2	NRI's	391	37902	0	0	37902	0.05	37902	0	37902	0.05	0	0.05	0	0.00	NA	37902	
3	Trust	1	372	0	0	372	0.00	372	0	372	0.00	0	0.00	0	0.00	NA	372	
4	Bodies Corporates	98	807524	0	0	807524	1.14	807524	0	807524	1.14	0	1.14	0	0.00	NA	807524	
	Sub-Total (B)(3)	198901	17824493	0	0	17824493	25.05	17824493	0	17824493	25.05	0	25.05	6511056	36.53	NA	17728520	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	198987	27707620	0	0	27707620	38.95	27707620	0	27707620	38.95	0	38.95	12273259	44.30	NA	27611647	

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																			
	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class: Equity Shares	Class: NIL	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)
(1)	<b>Custodian/DR Holder</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(a)	Name of DR Holder (if available)																		
(2)	<b>Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(a)																			
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0