

Ref: MLLSEC/86/2025

Date: 11 July 2025

To,
BSE Limited,
(Security Code: 540768)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Ltd.,
(Symbol: MAHLOG)
Exchange Plaza, 5th Floor, Plot No. C/1,
“G” Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sirs,

Sub: Intimation of Board Meeting of Mahindra Logistics Limited

Ref: Outcome of Board Meeting vide letter dated 11 July 2025

We refer to our letter referenced in caption, intimating that the Board of Directors of the Company at its meeting held today i.e. 11 July 2025, has inter-alia approved the offer and issuance of fully paid-up equity shares of the Company, to the eligible shareholders, for an amount not exceeding Rs. 750 crore (Rupees Seven Hundred and Fifty Crore) by way of Rights Issue (“Rights Issue/Issue”).

In compliance with Regulation 29(1)(d) and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we hereby inform you that a meeting of the Board of Directors of Mahindra Logistics Limited (“the Company/MLL”) is scheduled to be held on Thursday, 17 July 2025, to *inter-alia*, consider and decide on various matters in connection with aforesaid Rights Issue such as determination of Issue price, Rights Entitlement ratio, Record Date and other terms and conditions with respect to the Rights Issue, subject to the receipt of in-principle approval from the stock exchanges where the securities of the Company are listed or such other regulatory authorities as may be required.

This intimation is also being uploaded on the Company’s website and can be accessed at the weblink: <https://mahindralogistics.com/disclosures-under-sebi-regulation/disclosures-under-sebi-regulation-462/>

Thanking you,
For Mahindra Logistics Limited.

Jignesh Parikh
Company Secretary