

Ref: MLLSEC/05/2025

Date: 6 January 2025

To,  
**BSE Limited,**  
**(Security Code: 728446)**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

Dear Sirs,

Sub: **Certificate for the quarter ended 31 December 2024 pursuant to the SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated 22 May 2024 (“SEBI Master Circular”)**

Pursuant to SEBI Master Circular it is hereby certified that:

1. The proceeds of the below mentioned Commercial Paper(s) issued by the Company and outstanding as on the quarter ended 31 December 2024 were used for the purpose of working capital requirements of the Company as mentioned in the disclosure document.

Sr. No.	ISIN No.	Amount	Units	Maturity Date
1	INE766P14019	INR 75,00,00,000/-	1500	11-Dec-24
2	INE766P14027	INR 85,00,00,000/-	1700	11-Mar-25

2. The other listing conditions as specified under Chapter XVII of the SEBI Master Circular and amendments thereof have been adequately adhered to.

This intimation is also being uploaded on the website of the Company at <https://mahindralogistics.com/corporate-announcement/announcements/>.

Kindly take the same on record.

Thanking you,  
For **Mahindra Logistics Limited**

**Saurabh Taneja**  
**Chief Financial Officer**