

Ref: MLLSEC/99/2025

21 July 2025

To,
BSE Limited,
(Security Code: 540768)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Ltd.,
(Symbol: MAHLOG)
Exchange Plaza, 5th Floor, Plot No. C/1,
“G” Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sirs,

Sub: Presentation for the 18th Annual General Meeting

Please find enclosed copy of the presentation to be made at the 18th Annual General Meeting scheduled to be held today, i.e. Monday, 21 July 2025 at 3:30 p.m. (IST).

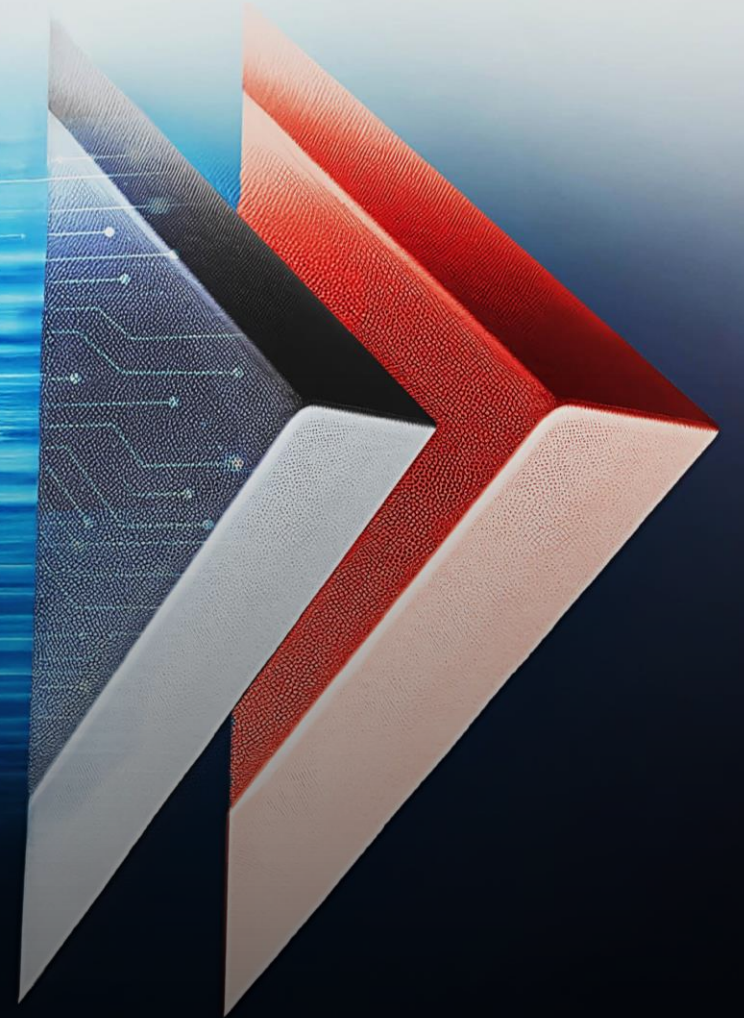
This intimation is also being uploaded on the Company's website and can be accessed at the weblink:
<https://mahindralogistics.com/corporate-announcement/>

Thanking you,
For **Mahindra Logistics Limited**

Jignesh Parikh
Company Secretary
Enclosure: As above

Accelerating the Future

Building India's most comprehensive logistic ecosystem – one that integrates infrastructure, offerings technology, people and sustainability



Business Highlights



₹4,744 crores
Revenue

Contract Logistics:

Revenue growth driven by new account wins, sector-specific integration, and improved yields.



₹358 crores
Revenue

B2B Express

Volume recovery in the second half of the year, network optimisation, and operational discipline helped set a firmer base for future scale-up.



₹306 crores
Revenue

Freight Forwarding

20% Y-o-Y revenue growth. Strategic expansion into UK, UAE, and South-East Asia Routes



₹381 crores
Revenue

Last-Mile Delivery

Exponential growth powered by eDel's EV-first fulfilment model.



₹316 crores
Revenue

Mobility Services

Stable revenues from structured commute programs and EV-based shuttle solutions.

Accelerating Progress Across Key Strategic Pillars

New Fulfilment Centres in Eastern India – Kolkata, Guwahati, Agartala



Integrated Solutions

Expanded Offerings

Launch of Pro-Trucking long haul cargo solution



Embedded AI/ML in warehousing, EV modules, and ULIP



Digitisation & Technology

Operational Excellence

Expanded physical capacity to ~21 Mn Sq.ft across India



One Unified Brand: Accelerating Progress



Growth with Responsibility



People First

- Capability building
- Inclusion & Engagement
- Driving Progress
- Great Place to Work



Planet Positive

- Reducing emissions
- Energy & water efficiency
- Circular economy initiatives

“ Logistics is the silent engine of progress, connecting dreams to opportunities and powering India’s growth. Together, we will continue to serve, innovate, and accelerate the nation’s momentum. ”

Rights Issue

₹ 749.27 crores
Issue Size

₹ 277 per Equity Share
Issue Price (including
Premium of Rs 267 per share)

3 : 8
Rights Entitlement Ratio



THANK YOU!



Corporate Office

10 & 11 Floor, Arena Space
Plot No 20, Jogeshwari-Vikhroli Link Road,
Near Majas Depot, Jogeshwari (East)
Mumbai- 400 060
Maharashtra, India

C.I.N: L63000MH2007PLC173466

Email:

enquiries@mahindralogistics.com

Website :

www.mahindralogistics.com

mahindra LOGISTICS ➤

lords ➤

RIVIGO ➤

2x2
LOGISTICS ➤

WHIZARD ➤

ProTrucking ➤

eDeL ➤

alyte ➤

MERU ➤