

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	<b>Name of Listed Entity: Mahindra Logistics Limited</b>
2.	<b>Scrip Code/Name of Scrip/Class of Security: 540768</b>
3.	<b>Share Holding Pattern Filed under: Reg. 31(1)(b) for Quarter ending March 2024</b>
4.	<b>Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-</b>

	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
1	<b>Whether the Listed Entity has issued any partly paid up shares?</b>		<b>No</b>
2	<b>Whether the Listed Entity has issued any Convertible Securities or Warrants?</b>		<b>No</b>
3	<b>Whether the Listed Entity has any shares against which depository receipts are issued?</b>		<b>No</b>
4	<b>Whether the Listed Entity has any shares in locked-in?</b>		<b>No</b>
5	<b>Whether any shares held by promoters are pledge or otherwise encumbered?</b>		<b>No</b>

**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	1	41812257	0	0	41812257	58.0434	41812257	0	41812257	58.0434	0	58.0434	0	0	0	0	41812257
(B)	Public	80686	30223894	0	0	30223894	41.9566	30223894	0	30223894	41.9566	0	41.9566	0	0	NA	NA	30223894
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	80687	72036151	0	0	72036151	100	72036151	0	72036151	100	0	100	0	0	0	0	72036151

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the shareholders	Entity Type	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities convertible, as a % assuming full conversion of convertible securities) (X)	Number of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)	
								No of Voting Rights					Total as a % of Total Voting Rights (XI)=	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total						
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)			
<b>1</b>	<b>Indian</b>															
(a)	Individuals / Hindu Undivided Family		0	0	0	0	0	0	0	0	0	0	0	0		
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0		
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0		
(d)	Any Other (Specify)		1	41812257	0	0	41812257	58.0434	41812257	0	41812257	58.0434	0	0	41812257	
	Bodies Corporate		1	41812257	0	0	41812257	58.0434	41812257	0	41812257	58.0434	0	0	41812257	
	Mahindra & Mahindra Limited	Promoter	1	41812257	0	0	41812257	58.0434	41812257	0	41812257	58.0434	0	0	41812257	
	Partners Enterprise (Trustees-Anand Mahindra,Haigreve Khaitan,Anish Shah,Manoj Bhat &Puneet Renjhen)	Promoter Group	0	0	0	0	0	0	0	0	0	0	0	0		
	<b>Sub Total (A)(1)</b>		<b>1</b>	<b>41812257</b>	<b>0</b>	<b>0</b>	<b>41812257</b>	<b>58.0434</b>	<b>41812257</b>	<b>0</b>	<b>41812257</b>	<b>58.0434</b>	<b>0</b>	<b>0</b>	<b>41812257</b>	
<b>2</b>	<b>Foreign</b>															
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0		
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0		
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0		
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0		
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0		
	<b>Sub Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>1</b>	<b>41812257</b>	<b>0</b>	<b>0</b>	<b>41812257</b>	<b>58.0434</b>	<b>41812257</b>	<b>0</b>	<b>41812257</b>	<b>58.0434</b>	<b>0</b>	<b>0</b>	<b>41812257</b>	

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Sub-categorization of shares				
							No. of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	Number of equity shares held in dematerialised form	Sub-category(i)	Sub-category(ii)	Sub-category(iii)
							Class eq: X	Class eq: y	Total											
<b>1</b>	<b>(I)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>	<b>(VI) =</b>	<b>(VIII) As a %</b>														
(e) Institutions (Domestic)																				
Mutual Fund	9	9337753	0	0	9337753	12.9626	9337753	0	9337753	12.9626	0	0	0	0	0	0	0	0	0	
Nippon Life India Trustee Ltd-A/C Nippon India Mutual Fund	1	3839999	0	0	3839999	5.3307	3839999	0	3839999	5.3307	0	0	0	0	0	0	0	0	0	
UTI Transportation And Logistics Fund	1	2180002	0	0	2180002	3.0263	2180002	0	2180002	3.0263	0	0	0	0	0	0	0	0	0	
Tata Mid Cap Growth Fund	1	1300000	0	0	1300000	1.8046	1300000	0	1300000	1.8046	0	0	0	0	0	0	0	0	0	
Kotak Infrastructure & Economic Reform Fund	1	1000000	0	0	1000000	1.3882	1000000	0	1000000	1.3882	0	0	0	0	0	0	0	0	0	
(b) Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c) Alternate Investment Funds	3	177118	0	0	177118	0.2459	177118	0	177118	0.2459	0	0	0	0	0	0	0	0	0	
(d) Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e) Insurance Companies	3	2996307	0	0	2996307	4.1594	2996307	0	2996307	4.1594	0	0	0	0	0	0	0	0	0	
Aditya Birla Sun Life Insurance Company Limited	1	2129167	0	0	2129167	2.9557	2129167	0	2129167	2.9557	0	0	0	0	0	0	0	0	0	
(f) Provident Funds / Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(g) Asset Reconstruction Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(h) Sovereign Wealth Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(i) NBFCs registered with RBI	1	15000	0	0	15000	0.2028	15000	0	15000	0.2028	0	0	0	0	0	0	0	0	0	
(j) Other Financial Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(k) Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Sub Total (B)(1)	16	12526178	0	0	12526178	17.3887	12526178	0	12526178	17.3887	0	0	0	0	0	0	0	0	0	
<b>2</b>	<b>(II)</b>																			
(a) Institutions (Foreign)																				
(b) Foreign Direct Investment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c) Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d) Sovereign Wealth Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e) Foreign Portfolio Investors Category I	57	3802733	0	0	3802733	5.2789	3802733	0	3802733	5.2789	0	0	0	0	0	0	0	0	0	
Steinberg India Emerging Opportunities Fund Limi	1	2100000	0	0	2100000	2.9152	2100000	0	2100000	2.9152	0	0	0	0	0	0	0	0	0	
(f) Foreign Portfolio Investors Category II	6	354090	0	0	354090	0.4915	354090	0	354090	0.4915	0	0	0	0	0	0	0	0	0	
(g) Overseas Depositories(holding DRs) (balancing figures)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(h) Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Sub Total (B)(2)	63	4156823	0	0	4156823	5.7705	4156823	0	4156823	5.7705	0	0	0	0	0	0	0	0	0	
<b>3</b>	<b>(III)</b>																			
(a) Central Government / State Government(s)																				
(b) Central Government / President of India	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c) State Government / Governor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Sub Total (B)(3)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
<b>4</b>	<b>(IV)</b>																			
(a) Non-institutions																				
(b) Associate companies / Subsidiaries	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c) Directors and their relatives (excluding Independent Directors and nominee Directors)	1	60376	0	0	60376	0.0838	60376	0	60376	0.0838	0	0	0	0	0	0	0	0	0	
(d) Key Managerial Personnel	1	200	0	0	200	0.0003	200	0	200	0.0003	0	0	0	0	0	0	0	0	0	
(e) Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(f) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(g) Investor Education and Protection Fund (IEPF)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(h) i. Resident individual holding nominal share capital up to Rs. 2 lakhs.	76837	8733110	0	0	8733110	12.1232	8733110	0	8733110	12.1232	0	0	0	0	0	0	0	0	0	
(i) ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.	41	2674032	0	0	2674032	3.7121	2674032	0	2674032	3.7121	0	0	0	0	0	0	0	0	0	
(j) Non Resident Indians (NRIs)	1384	716740	0	0	716740	0.995	716740	0	716740	0.995	0	0	0	0	0	0	0	0	0	
(k) Foreign Nationals	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(l) Foreign Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(m) Bodies Corporate	276	734838	0	0	734838	1.0194	734838	0	734838	1.0194	0	0	0	0	0	0	0	0	0	
(n) Any Other (Specify)	2087	622077	0	0	622077	0.8636	622077	0	622077	0.8636	0	0	0	0	0	0	0	0	0	
(o) Body Corp-Ltd Liability Partnership	35	95626	0	0	95626	0.1327	95626	0	95626	0.1327	0	0	0	0	0	0	0	0	0	
(p) Hindu Undivided Family	2028	525666	0	0	525666	0.7297	525666	0	525666	0.7297	0	0	0	0	0	0	0	0	0	
(q) Clearing Member	4	785	0	0	785	0.0011	785	0	785	0.0011	0	0	0	0	0	0	0	0	0	
Sub Total (B)(4)	80607	13540893	0	0	13540893	18.7974	13540893	0	13540893	18.7974	0	0	0	0	0	0	0	0	0	
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(B)(4)	80686	30223894	0	0	30223894	41.9566	30223894	0	30223894	41.9566	0	0	0	0	0	0	0	0	0	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	%
0	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders
0



Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)										
	Name	PAN	Passport No. in case of a Foreign National	Nationality	Details of holding/ exercise of right of the SBO in the					Date of creation/ acquisition of significant beneficial interest
					Shares	Voting Rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
	-	-	-	-	-	-	-	-	-	-
Table II - Unclaim Details										
Details of shares which remain unclaimed can be given here along with details such as number of shareholders,										
No. of shareholders					No. of shares held					
0					0					

Table III - Person in concert			
Details of shareholders acting as person in concert including their shareholding			
No. of shareholders	Name of PAC	No. of shares held	Holding%
-	-	-	-

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100.00	6.77
As on the end of previous 1st quarter	100.00	6.93
As on the end of previous 2nd quarter	100.00	12.74
As on the end of previous 3rd quarter	100.00	12.05
As on the end of previous 4th quarter	100.00	12.05

Notes :-

1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities

2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign