

Date: 4 December 2017

To,
The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai-400 001

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, 3rd Floor,
Plot No. 3-1. "G" Block,
Bandra -Kurla Complex, Bandra (East)
Mumbai - 400 051

Dear Sirs,

Sub: Compliance with Regulation 47 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed Extract of Consolidated Unaudited Financial Results for the Half Year Ended 30 September, 2017 published in the Newspapers viz. - Business Standard (English) and Sakal (Marathi) on 2 December 2017, which were, interalia, approved by the Board of Directors of the Company at their meeting held on 1 December 2017.

You are requested to take note of the same.

Thanking you,

Yours Faithfully,

For Mahindra Logistics Limited



Brijbala Batwal
Company Secretary

Mahindra
LOGISTICS

MAHINDRA LOGISTICS LIMITED

Registered Office : Mahindra Towers, P.K. Kurne Chowk, Worli, Mumbai - 400018
 Website : www.mahindralogistics.com • E-mail: cfo.mll@mahindra.com
 Tel No: +91 22 24901441 • Fax No: +91 22 2490 0833 • CIN : L63000MH2007PLC173466

EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2017
(Rs. in Lakhs)

Sr. No	Particulars	Half Year Ended		Year Ended
		30 th Sep 2017	30 th Sep 2016	31 st Mar 2017
		Unaudited	Unaudited	Audited
1	Total Revenue from operations	168,840.13	122,849.07	266,658.70
2	Net Profit for the period before Tax, Exceptional and/or Extraordinary items	4,520.59	3,374.11	6,781.87
3	Net Profit for the period before Tax (after Exceptional and/or Extraordinary items)	4,520.59	3,374.11	6,781.87
4	Net Profit for the period after Tax (after Exceptional and/or Extraordinary items)			
	Attributable to Shareholders of the Company	2,866.20	2,227.35	4,561.75
	Attributable to Non-Controlling Interests	25.81	5.31	48.04
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]			
	Attributable to Shareholders of the Company	2,870.68	2,207.73	4,518.05
	Attributable to Non-Controlling Interests	25.51	5.31	50.18
6	Equity Share Capital	7,114.19	5,982.21	6,799.93
7	Reserves (excluding revaluation reserve) as shown in the audited balance sheet of the previous year			27,968.56
8	Earnings Per Share (Face value Rs. 10/- per share)			
	Basic Earnings Per Share Rs.	4.14	3.28	6.71
	Diluted Earnings Per Share Rs.	4.09	3.23	6.62

Notes:

- The above Consolidated Unaudited Financial Results for the half year ended September 30, 2017 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their Meetings held on December 1, 2017.
- Standalone Unaudited Financial Results as on September 30, 2017 are as under.

Particulars	Half Year Ended		Year Ended
	30 th Sep 2017	30 th Sep 2016	31 st Mar 2017
	Unaudited	Unaudited	Audited
Total Revenue from operations	160,604.43	119,220.43	258,868.71
Profit before tax	4,428.07	3,387.17	6,767.41
Profit after tax	2,829.86	2,210.80	4,480.51
Total Comprehensive Income	2,834.79	2,191.18	4,433.61

- The Company has completed Initial Public Offer (IPO) of 19,332,346 Equity Shares of Rs. 10/- each at an offer price of Rs. 429/- per Equity Share aggregating to Rs. 82888.43 Lakhs (net of employee discount), through an offer for sale by (i) Mahindra and Mahindra Limited of 9,666,173 equity shares (ii) Normandy Holdings Limited of 9,271,180 equity shares and (iii) Kedaara Capital Alternative Investment Fund - Kedaara Capital AIF 1 of 394,993 equity shares. The Equity Shares of the Company were listed on 10th November 2017 on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE).
- The above is an extract of the detailed format of Half yearly financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and other Disclosure Requirements) Regulations, 2015. The full format of the Half yearly Results are available on the Company's website viz. www.mahindralogistics.com and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For Mahindra Logistics Limited
 Sd/-
 Zhooben Bhiwandiwala
 Chairman
 DIN 00110373

Place: Mumbai
 Date: 1st December, 2017

सकाळ

मुंबई, शनिवार, २ डिसेंबर २०१७

Mahindra
LOGISTICS

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For Mahindra Logistics Limited

Sd/-
Zhooben Bhlwandiwal
Chairman
DIN 00110373

Place: Mumbai
Date: 1st December, 2017