| hareho | Iding Patt | ern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 | | |
|--------|------------|--|------|-----------|
| | | | | |
| 1. | Name of | Listed Entity: Mahindra Logistics Limited | - | |
| 2. | Scrip Cod | le/Name of Scrip/Class of Security: 540768 / MAHLOG | | |
| 3. | Share Ho | lding Pattern Filed under: Reg. 31(1)(a)/ Reg. 31(1)(b) /Reg.31(1)(c) | | |
| | a. | If under 31(1)(b) then indicate the report for Quarter ending 30 June 2021 | | |
| | b. | If under 31(1)(c) then indicate date of allotment/extinguishment | | |
| 4. | Declarati | on: The Listed entity is required to submit the following declaration to the extent of submission of information | ·- | |
| | | | | |
| | | Particulars | Yes* | Yes*/ No* |
| | 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| | 2 | Whether the Listed Entity has issued any Convertible Securities? | | No |
| | 3 | Whether the Listed Entity has issued any Warrants? | | No |
| | 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| | 5 | Whether the Listed Entity has any shares in locked-in? | | No |
| | 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |
| | 7 | Whether company has equity shares with differential voting rights? | | No |
| | 8 | Whether the listed entity has any significant beneficial owner? | | No |
| | | | | |

| Vlahind | ahindra Logistics Limited | | | | | | | | | | | | | | | |
|------------|--|-----------|------------|---------|--|-------------|----------|------------|------------|------------|----------------------------|-----------|--|-----------|------------|--|
| able I - S | le I - Summary Statement holding of specified securities | | | | | | | | | | | | | | | |
| | | | | l | Number of Voting Rights held in each class | | | | | assummig | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number | |
| | | | No. of | Partly | | | | | ng | conversio | | | | | of equity | |
| | | | fully paid | paid-up | No of Voti | ng Rights | | | convertibl | n of | | As a % of | | As a % of | | |
| | | Nos. of | up equity | | | | | Total as a | е | convertibl | | total | | total | held in | |
| | | sharehold | shares | shares | Class eg: | | | % of | securities | e | | Shares | | Shares | demateria | |
| ategory | Category of shareholder | ers | held | held | Х | Class eg: y | Total | (A+B+C) | (including | securities | No. (a) | held(b) | No. (a) | held(b) | lised form | |
| (1) | (II) | (III) | (IV) | (V) | | (1 | X) | | (X) | (XI)= | () | (II) | () | (III) | (XIV) | |
| A) | Promoter & Promoter Group | 2 | 41812257 | 0 | 41812257 | 0 | 41812257 | 58.3058 | 0 | 58.3058 | 0 | 0 | 0 | 0 | 41812257 | |
| 3) | Public | 54837 | 29899746 | 0 | 29899746 | 0 | 29899746 | 41.6942 | 0 | 41.6942 | 0 | 0 | NA | NA | 29899739 | |
| C) | Non Promoter - Non Public | | | | | 0 | | | 0 | | | 0 | NA | NA | | |
| C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA | 0 | |
| | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA | 0 | |
| | Total | 54839 | 71712003 | 0 | 71712003 | 0 | 71712003 | 100 | 0 | 100 | 0 | 0 | 0 | 0 | 71711996 | |

Mahindra Logistics Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | | | | | Sharehold ing % calculated | Number o | f Voting Rig | hts held in | each class | g | Underlyin % assuming Nu | | Number of Sh Number of Locked in shares encumbered | | r otherwise | - Number |
|-----|--|------------|-----------|------------|----------------------------|------------|--------------|-------------|------------|------------|-------------------------|-------------|--|---------|-------------|------------|
| | | | | No. of | as per | | | | | ng | conversio | | | | | of equity |
| | | | | fully paid | SCRR, | No of Voti | ng Rights | | | convertibl | n of | | As a % of | | As a % of | shares |
| | | | Nos. of | | 1957 As a | | | | Total as a | I - | convertibl | | total | | total | held in |
| | | | sharehold | shares | % of | Class eg: | | | % of | securities | I - | | Shares | | Shares | demateria |
| | Category & Name of the shareholders | PAN | | held | (A+B+C2) | | Class eg: y | | (A+B+C) | <u> </u> | securities | | | No. (a) | held(b) | lised form |
| | (1) | (11) | (III) | (IV) | (VIII) As a | | (1 | X) | | (X) | (XI)= | () | (II) | () | (III) | (XIV) |
| 1 | Indian | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | 0 | - | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |) (|) (| 0 |
| (b) | Central Government / State Government(s) | | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|) (| 0 |
| (c) | Financial Institutions / Banks | | 0 | | 0 | 0 | 0 | | 0 | 0 | | 0 | 1 | ` | 1 | 0 |
| (d) | Any Other (Specify) | | ļ | 41812257 | . | 41812257 | + | 41812257 | | | 58.3058 | | 0 | 0 0 |) (| 41812257 |
| | Bodies Corporate | | 2 | 41812257 | 58.3058 | 41812257 | 0 | 41812257 | 58.3058 | 0 | 58.3058 | 0 | 0 | C |) 0 | 41812257 |
| | Mahindra & Mahindra Limited | AAACM3025E | 1 | 41812157 | | 41812157 | | 41812157 | | 0 | 58.3057 | 0 | 0 | 0 | 0 0 | 41812157 |
| | Mahindra Engineering And Chemical Products Limited | AAACM5764A | 1 | 100 | 0.0001 | | | 100 | | 0 | 0.0001 | 0 | 0 | ' | , , | 100 |
| | Sub Total (A)(1) | | 2 | 41812257 | 58.3058 | 41812257 | 0 | 41812257 | 58.3058 | 0 | 58.3058 | 0 | 0 | (|) (| 41812257 |
| 2 | Foreign | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |) (| 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |) (| 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | C | 0 | 0 | 0 | 0 | 0 |) (|) (| 0 |
| (e) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |) (|) (| 0 |
| | Sub Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | C | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | | 2 | 41812257 | 58.3058 | 41812257 | 0 | 41812257 | 58.3058 | 0 | 58.3058 | 0 | 0 |) (|) (| 41812257 |
| | | | 1 | | | | | 1 | | | | | | | | |

Mahindra Logistics Limited

Table III - Statement showing shareholding pattern of the Public shareholder

| | Statement showing shareholding pattern | | | | | | | | | | | | | | | |
|------|---|---------------------|-----------|--------------------|----------------------------|--------------------|-----------|--------------------|------------------|---------------------------------------|------------|----------------|--------------|-------------------------------|-------------|--|
| | | | | | Sharehold ing % calculated | Number of | | hts held in e | each class | Shares Underlyin g Outstandi | assuming | Number o | of Locked in | Number of pledged of encumber | r otherwise | Number |
| | | | | No. of | as per | | | | | ng | conversio | | | | | of equity |
| | | | | fully paid | SCRR, | No of Voti | ng Rights | | | convertibl | n of | | As a % of | | As a % of | shares |
| | | | Nos. of | up equity | 1957 As a | | 0 0 ** | | Total as a | e | convertibl | | total | | total | held in |
| | | | sharehold | | % of | | | | % of | securities | | | Shares | | Shares | demateria |
| | Category & Name of the shareholders | PAN | ers | held | | Class eg: X | | | (A+B+C) | | securities | | held(b) | No. (a) | held(b) | lised form |
| _ | (1) | (II) | (III) | (IV) | (VIII) As a | | (1 | x) | | (x) | (XI)= | (| XII) | () | (III) | (XIV) |
| 1 | Institutions | | | | 0.4400 | | | | 0.4400 | _ | 0.4400 | ļ . | | | ļ | |
| (a) | Mutual Fund | A A A TROOPER | 10 | | 8.1428 | 5839349 | 0 | | | | 8.1428 | | | NA NA | NA | 5839349 |
| | Nippon Life India Trustee Ltd-A/C Nippon India Mi | | 1 | 3252072 | 4.5349 | 3252072 | , i | 3252072 | 4.5349 | | | | | NA NA | NA | 3252072 |
| | Uti- Infrastructure Fund | AAATU1088L | 1 | 825931 | 1.1517 | 825931 | 0 | 825931 | 1.1517 | 0 | | | | NA NA | NA | 825931 |
| (1-) | Edelweiss Trusteeship Co Ltd Ac- Edelweiss Mf Ac | AAAAE2916N | 0 | 797652 | 1.1123 | 797652 0 | 0 | 797652 0 | 1.1123 | 0 | | | | NA NA | NA | 797652 |
| (b) | Venture Capital Funds | A A D C F O 1 F 4 C | 1 0 | | | | 0 | | 2 120 | | | | | NA NA | NA NA | 1520045 |
| - | First Sentier Investors Icvc - Stewart Investors Indi | | 1 1 | 1526015 1129515 | 2.128 1.5751 | 1526015 1129515 | 0 | 1526015 1129515 | 2.128 1.5751 | 0 | | | | NA NA | NA NA | 1526015 1129515 |
| | Hermes Investment Funds Plc On Behalf Of Herme | | 1 1 | | | | 0 | | | 0 | | | |) NA | NA NA | |
| (6) | First Sentier Investors Icvc - Stewart Investors Glo | AAECR3399C | | 765902 | 1.068 | 765902 0 | 0 | 765902 0 | 1.068 | - | | | | NA NA | NA NA | 765902 |
| (f) | Financial Institutions / Banks | | 6 | | 3.0453 | 2183877 | 0 | 2183877 | 3.0453 | 0 | | | |) NA | NA NA | 2183877 |
| (g) | Insurance Companies | A A D CT 2 7 0 4 C | 1 | | 1.3661 | 979681 | 0 | | | 0 | | | |) NA | NA NA | 979681 |
| | Tata Aia Life Insurance Co Ltd-Whole Life Mid Cap | | 1 | 979681 804463 | 1.3661 | 804463 | 0 | | 1.3661 1.1218 | 0 | | | |) NA | NA NA | |
| (h) | Aditya Birla Sun Life Insurance Company Limited | AABCB4623J | 0 | | 1.1218 | | 0 | | | | | | | NA NA | NA NA | 804463 |
| (h) | Provident Funds/ Pension Funds | | 0 | | 0 | 0 | 0 | | 0 | <u> </u> | 0 | | |) NA | NA NA | + |
| (i) | Any Other (Specify) Sub Total (B)(1) | | | 23153463 | | 23153463 | | 23153463 | | 0 | | | |) NA | NA NA | 23153463 |
| | Central Government/ State Government(s)/ | | - 66 | 23153463 | 32.2867 | 23153463 | 0 | 23153463 | 32.2867 | - 0 | 32.2867 | <u> </u> | ' | INA | INA | 23153463 |
| _ | President of India | | | | | | | | | | | | | | | |
| | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | , |) NA | NA | |
| - | Sub Total (B)(2) Non-Institutions | | - " | - " | - 0 | - " | - 0 | - " | - " | - 0 | - " | | ' | INA | INA | + |
| (2) | Individuals | | | 0 | | | | | | | | <u> </u> | | NA | NA | + |
| (a) | i. Individual shareholders holding nominal | | | - | | | | | | | | <u> </u> | 1 | INA | INA | + |
| | share capital up to Rs. 2 lakhs. | | 51746 | 3758065 | 5.2405 | 3758065 | 0 | 3758065 | 5.2405 | ۰ ا | 5.2405 | (| | NA | NA | 3758058 |
| | Share capital up to KS. 2 lakiis. | | 31/40 | 3/36003 | 3.2403 | 3/36003 | | 3/36003 | 3.2403 | - | 3.2403 | ' | ' | INA | INA | 3/36036 |
| | ii. Individual shareholders holding nominal | | | | | | | | | | | | | | | |
| | share capital in excess of Rs. 2 lakhs. | | 21 | 1884524 | 2.6279 | 1884524 | 0 | 1884524 | 2.6279 | ۰ ا | 2.6279 | | , , | NA | NA | 1884524 |
| | Akash Bhanshali | AADPB5433H | 21 | 1099756 | 1.5336 | 1099756 | 0 | 1099756 | 1.5336 | 0 | 1.5336 | | |) NA | NA | 1099756 |
| (b) | NBFCs registered with RBI | AADF B343311 | 1 | 15000 | 0.0209 | 15000 | 0 | | 0.0209 | | | | |) NA | NA NA | 15000 |
| (6) | Trust Employee | | 1 | 122222 | 0.1704 | 122222 | 0 | | 0.0203 | | 0.1704 | | |) NA | NA | 122222 |
| | Overseas Depositories(holding DRs) (balancing | | | 122222 | 0.1704 | 122222 | | 122222 | 0.1704 | | 0.1704 | + ' | ' | IVA | IVA | 122222 |
| (d) | figure) | | 0 | ١ ، | ۰ ا | ۰ ا | 0 | ۰ ا | ۱ ، | 0 | ١ ، | | ، ا | NA | NA | |
| (c) | Any Other (Specify) | | 3002 | <u> </u> | 1.3477 | 966472 | 0 | | 1.3477 | 0 | | ` | - | NA NA | NA | 966472 |
| (0) | Hindu Undivided Family | | 1818 | | 0.2263 | 162258 | 0 | | 0.2263 | 0 | | | |) NA | NA | 162258 |
| | Non Resident Indians (Non Repat) | | 288 | | 0.093 | 66690 | 0 | | 0.093 | 0 | 0.093 | | |) NA | NA NA | 66690 |
| | Non Resident Indians (Repat) | | 628 | | 0.3025 | 216964 | 0 | | 0.3025 | 0 | 0.3025 | | |) NA | NA NA | 216964 |
| | | | | | | | | | | | | | | | | |
| | Body Corporate-Ltd Liability-Partnership-DR | | 18 | | 0.1952 | 139956 | 0 | 139956 | 0.1952 | 0 | 0.1952 | | | NA | NA | 139956 |
| | Clearing Member | | 70 | | 0.1081 | 77523 | 0 | | 0.1081 | 0 | 0.1081 | | | NA | NA | 77523 |
| | Bodies Corporate | | 180 | | 0.4226 | 303081 | 0 | | 0.4226 | | 0.4226 | | | NA | NA | 303081 |
| | Sub Total (B)(3) | | 54771 | 6746283 | 9.4075 | 6746283 | 0 | 6746283 | 9.4075 | 0 | 9.4075 | (|) (| NA | NA | 6746270 |
| | Total Public Shareholding (B)= | | | | | | | | | | | | | | | |
| | (B)(1)+(B)(2)+(B)(3) | | 54837 | 29899746 | 41.6942 | 29899746 | 0 | 29899746 | 41.6942 | 0 | 41.6942 | | ן (| NA | NA | 29899739 |

| | dra Logistics Limited - Statement showing shareholding pattern of the N | lon Promoter- No | n Public s | hareholde | er | | | | | | | | | | | | |
|---|---|------------------|------------|------------|----------------------------------|------------|-------------|-------------|------------|---------------------------------------|------------|---------------------|-----------|---|-----------|-----------------|--|
| | | | | | Sharehold ing % calculated | Number of | | hts held in | each class | Shares Underlyin g Outstandi | assuming | Number of Locked in | | Number of Share pledged or other encumbered | | ise — Number | |
| | | | | No. of | as per | | | | | | conversio | | | | | of equity | |
| | | | | fully paid | SCRR, | No of Voti | ng Rights | | | convertibl | n of | | As a % of | | As a % of | shares | |
| | | | Nos. of | up equity | 1957 As a | 110 01 101 | 1.66 | | Total as a | e | convertibl | | total | | total | held in | |
| | | | sharehold | shares | % of | Class eg: | | | % of | securities | e | | Shares | | Shares | demateria | |
| | Category & Name of the shareholders | PAN | ers | held | (A+B+C2) | Х | Class eg: y | Total | (A+B+C) | (including | securities | No. (a) | held(b) | No. (a) | held(b) | lised form | |
| | (1) | (11) | (III) | (IV) | (VIII) As a | | (1 | X) | - | (X) | (XI)= | () | (II) | (X | (III) | (XIV) | |
| 1 | Custodian/DR Holder | | (| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA | (| |
| | Employee Benefit Trust (under SEBI (Share based | | | | | | | | | | | | | | | | |
| 2 | Employee Benefit) Regulations, 2014) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | o c | 0 | NA | NA | | |
| | Total Non-Promoter- Non Public Shareholding (C)= | | | | | | | | | | | | | | | | |
| | (C)(1)+(C)(2) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA | | |
| | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | |

| Table V | - Statemen | t showing | shareholding | pattern of t | he Signific | cant Bene | ficiary Owner (SBO) | | | _ | | | | |
|---------|------------|-----------|----------------------------------|--------------|-------------|--|--|---------------------------|-----------------------------------|---|--|--|--|--|
| | | | Passport No. in | | _ | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* | | | | | | | | |
| | Name | PAN | case of a foreign national | Nationality | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | acquisition of significant beneficial interest | | | | |
| - | - | - | - | - | - | - | - | - | - | - | | | | |

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| Totally rights times are nozen each | | | | | | | | |
|-------------------------------------|------------------|--|--|--|--|--|--|--|
| No. of shareholders | No of share held | | | | | | | |
| 0 | 0 | | | | | | | |

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No of share held | | | | | | | |
|---------------------|------------------|--|--|--|--|--|--|--|
| 0 | 0 | | | | | | | |

Table III- Person in Concert

| | Details of the shareholders acting as persons in Concert including their Shareholding | | | | | | | | | | |
|--|---|--|--|--|--|--|--|--|--|--|--|
| Name of shareholder Name of PAC No. of share Holding % | | | | | | | | | | | |
| | | | | | | | | | | | |